



Business Value Assessment

ATS Business Value Assessment **provides valuable insights into optimizing MRO inventory** and spend management. Industry advisors combine decades of experience and market knowledge with your organization's data and an understanding of your processes to identify areas of opportunity to reduce working capital, without introducing new risk.

ATS Business Value Assessment Process

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STEP 1
Brief call with ATS team and your internal data resource provider.
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STEP 2
ATS team and industry advisors compile a full report after receiving required data.
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STEP 3
A brief call is scheduled with your MRO team to review your processes and provide initial data insights.
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STEP 4
ATS presents an overview of cost-saving opportunities to your organization.

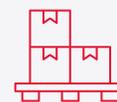
Example Insights Include:



Network Optimization Opportunities



PO Price Variability



Slow Moving Inventory



Duplicate Materials



Tail Spend Optimization



Lead Time Challenges

Data Requirements

The quality of our insights for the Business Value Assessment are largely dependent on having required data sets in full. **Please reach out to the ATS team with any questions.**

4 CATEGORIES

1. Material Inventory
2. Purchase Orders
3. Goods Movement
4. Summary Totals

5 DATA REQUIREMENTS

1. Data Type: MRO (Indirect) Material Data Only
2. Number of Plants: 5 or Less Summary Totals
3. Goods Movement (Material Inventory, PO, and Goods Movement Data Must Exist for All Locations)
4. Data History: 1 Year of PO and Goods Movement Data
5. Language & File Type: English, CSV UTF-8 Encoded

Required Data for ATS Business Value Assessment

Material Inventory

Required Data: **Current Snapshot**

The following data elements need to be provided for **all materials** at each plant:

- Plant Name
- Plant ID
- Material ID
- Material Description
- On-hand Quantity
- Average Cost
- Price Unit
- Min (or Reorder Point)
- Max (or fields to calculate effective max)
- Lead Time (as stored in the system)
- Manufacturer
- Manufacturer's PN

Purchase Orders

Required Data: **1 Year History**

The following data elements need to be provided for **all PO lines** at each plant:

- Plant Name
- Plant ID
- Material ID
- Vendor Name
- PO Number
- PO Line
- Quantity
- Unit of Measure
- Total Line Cost (or Unit Cost)
- Create Date
- Receipt Date

Goods Movement

Required Data: **1 Year History**

The following data elements need to be provided for **all issues & receipts** at each plant:

- Plant Name
- Plant ID
- Material ID
- Material Document Number
- Movement Type
- Quantity
- Unit of Measure
- PO Number (for Receipts)
- PO Line (for Receipts)
- Order Number (for Issues)
- Posting Date

Summary Totals

Required Data: **Summary Totals**

The following data elements need to be provided to ensure we are accurately capturing all data:

- List of All Plants Included and Total On Hand Value
- Total Count of PO Lines by Plant
- Total Cost of POs by Plant
- Total count of Goods Movement by Movement Type